OCTOBER 18, 2022 RELEASE NOTES

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JAZZIT PACT – OCTOBER 18, 2022 UPDATE

The modules listed below are dated October 18, 2022 in your Resource Centre **PTUPDATE** RC update control.

Remember that Jazzit updates are cumulative. Updating to this release will include all revisions made to the templates.

You must have *CaseWare Working papers 2021 or higher* installed if you wish to update from the Resource Centre update control in the PACT Compilation KLIB.
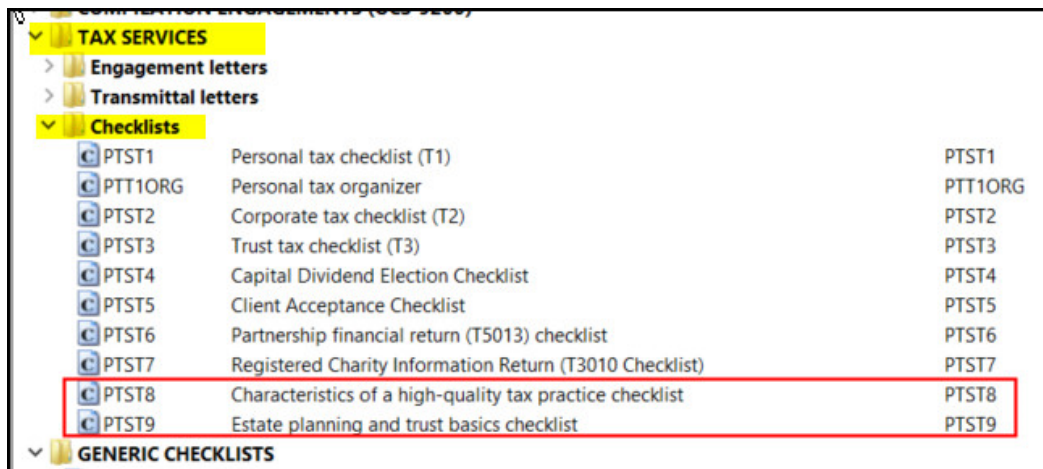
NEW DOCUMENTS

PTST8 CHARACTERISTICS OF A HIGH-QUALITY TAX PRACTICE CHECKLIST

▪ This checklist has been developed by CPA Canada to assist small and medium-sized firm practitioners (SMPs) in implementing best practices that will enhance the quality of their tax practice.

PTST9 ESTATE PLANNING AND TRUST BASICS CHECKLIST

▪ This checklist is intended as a general overview of estate planning basics and has been designed to provide you with a checklist of issues to be considered when working with a client to develop an estate plan.

CORRECTIONS AND ENHANCEMENTS

PTST6 PARTNERSHIP FINANCIAL RETURN (T5013) CHECKLIST

✓ Minor content changes from CPA Canada were implemented.