MARCH 6, 2023 RELEASE NOTES

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JAZZIT PACT – ONLINE DOCUMENTATION

If you are installing Jazzit PACT or need help using the templates please refer to our online documentation.

JAZZIT PACT – MARCH 6, 2023 UPDATE

The modules listed below are dated March 6, 2023 in your PACT Compilation Resource Centre **PTUPDATE** RC update control.

Remember that Jazzit PACT updates are cumulative. Updating to this release will include all prior revisions made to the templates.

You must have *CaseWare Working papers 2022 or higher* installed if you wish to update from the Resource Centre update control in PACT Compilation KLIB.

REVISIONS

PTT1ORG PERSONAL TAX ORGANIZER

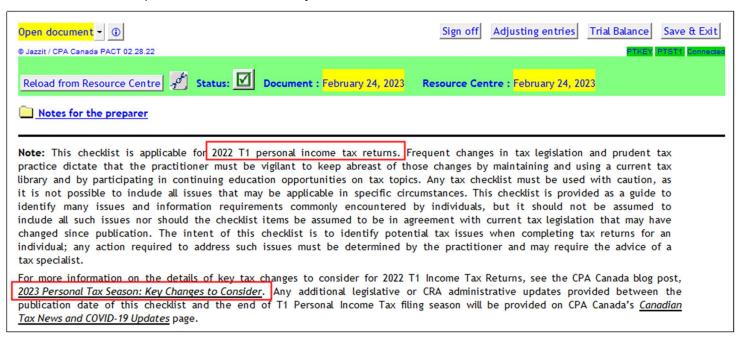▪ Updated for 2022 T1 tax year. This "Relevant Documents / Slips" column was added.

Income	Self	Spouse	Dependents	Relevant Documents / Slips	
Employment income or commission income				T4 / T4PS and details of other benefits or employment income not on T4 slip	
Scholarship or research grants				T4A	
Employer profit sharing programs				T4PS	
Stock option benefit from public companies				Statements as applicable	
Severance package				T4 / T4A	
Old age security pension				T4A (OAS)	
Canada or Quebec Pension Plan benefits				T4A (P)	
Other pensions or superannuation/RRSP Income and RRIF				T4A / T4RSP / T4RIF / T4A-RCA	

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TST1 PERSONAL TAX CHECKLIST (T1)

▪ Content and links updated for the 2022 T1 tax year.

TSTL1 AND TSTL2 STANDARD TRANSMITTAL LETTERS FOR T1 (EFILE AND PAPER FILE)

▪ Contents updated for the 2022 T1 tax year.